

Patient Information

Patient Name: _____ Preferred Name: _____
Last First MI
☐ Male ☐ Female ☐ Married ☐ Single ☐ Child ☐ Other Today's Date: ____/____/____
Birth Date: ____/____/____ Social Security #: ____-____-____ (Required for insurance purposes)
Phone (Home): () ____-____ Work: () ____-____ Ext: ____ Cell: () ____-____
Address: _____ E-Mail: _____
Street Apartment #
Emergency Contact: _____
City State Zip Code Phone: _____

Health Information

Date of Last Dental Visit: _____ Reason for this visit: _____

Have you ever had any of the following? Please check those that apply:

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> AIDS | <input type="checkbox"/> Fainting | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Allergies _____ | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Venereal Disease |
| _____ | <input type="checkbox"/> Growths | <input type="checkbox"/> Currently Pregnant | <input type="checkbox"/> Codeine Allergy |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Hay Fever | Due date: _____ | <input type="checkbox"/> Penicillin Allergy |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Radiation Treatment | OTHER: |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Tobacco Products |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Latex Allergy |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Medications |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stomach Problems | () High Cholesterol |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Stroke | |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Tuberculosis | |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Tumors | |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Mental Disorders | | |

Explain any checked items and list medications:

Annual Health Updates & Signature

Date: ____/____/____ _____
Date: ____/____/____ _____
Date: ____/____/____ _____
Date: ____/____/____ _____
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Date: ____/____/____ _____
Date: ____/____/____ _____
Date: ____/____/____ _____
Date: ____/____/____ _____

• Have you ever had any complications following dental treatment? ☐ Yes ☐ No

If yes, please explain: _____

• Have you been admitted to a hospital or needed emergency care during the past two years? ☐ Yes ☐ No

If yes, please explain: _____

• Are you now under the care of a physician? ☐ Yes ☐ No

If yes, please explain: _____

• Name of Physician: _____ Phone: _____

• Do you have any health problems that need further clarification? ☐ Yes ☐ No

If yes, please explain: _____

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Date: _____

Signature of patient, parent or guardian

Referral Information

Whom may we thank for referring you to our practice? ☐ Another patient ☐ Friend

☐ Dental Office ☐ Yellow Pages ☐ Newspaper ☐ School ☐ Work ☐ Other _____

Name of person or office referring you to our practice: _____ General Dentist: _____

Financial Responsible Party Information

The following is for: ☐ the Patient's Spouse ☐ Other, If other please list relationship: _____

Name: _____

☐ Male ☐ Female ☐

Social Security #: ____ - ____ - ____ Birth Date: ____ - ____ - ____

Phone (Home): _____ (Work): _____ Ext: _____ Best time to call: _____

Address: _____

Street

Apartment #

City

State

Zip Code

Employment Information

The following is for: ☐ the patient ☐ the person responsible for payment

Employer Name: _____ Occupation: _____

Address: _____

Street

City

State

Zip Code

Primary Insurance Information

Name of Subscriber: _____ Is subscriber a patient? ☐ Yes ☐ No

Last

First

MI

Subscriber's Birth Date: ____ / ____ / ____ Name of Primary Carrier: _____ Phone # () ____ - ____

Group # : _____ Social Security # ____ - ____ - ____ Member # if different from social: _____

Carrier's Address: _____

Street or P.O. Box #

City

State

Zip Code

Group Plan Name: _____ Employer: _____

Address: _____

Street

City

State

Zip Code

Patient's relationship to subscriber: ☐ Self ☐ Spouse ☐ Child ☐ Other _____

Is there a Secondary Insurance? _____ Name of Secondary Insurance Carrier: _____

Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash or credit card at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms and file. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent or guardian

Date: _____

Relationship to Patient: _____

Signature of guarantor of payment/responsible party

Date: _____

Relationship to Patient: _____